

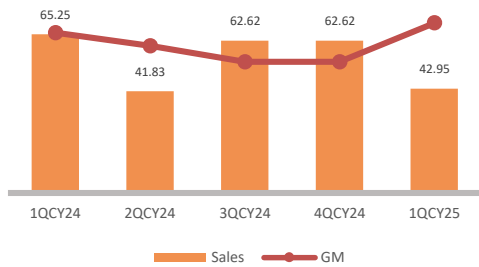
FATIMA Result Review - 1QCY25



Friday, April 25, 2025

Rupees' millions	1QCY25	1QCY24	YoY	CY24	CY23	YoY
Net Sales	42,951	65,247	34.2% ▼	232,325	232,755	0.2% ▼
Cost of Sales	-24,151	-38,320	37.0% ▼	-147,322	-160,345	8.1% ▼
Gross Profit	18,800	26,927	30.2% ▼	85,002	72,409	17.4% ▲
SG&A Expenses	-6,097	-5,994	1.7% ▲	-23,451	-18,630	25.9% ▲
Other Expenses	-965	-6,554	85.3% ▼	-11,289	-7,624	48.1% ▲
Operating Profit	11,738	14,380	18.4% ▼	50,263	46,156	8.9% ▲
Other Income	2,342	2,303	1.7% ▲	8,507	6,229	36.6% ▲
Finance Cost	-1,842	-738	149.6% ▲	-3,379	-4,640	27.2% ▼
Profit Before Taxation	12,239	15,945	23.2% ▼	55,391	47,744	16.0% ▲
Taxation	-4,719	-7,789	39.4% ▼	-23,783	-25,345	6.2% ▼
Profit After Taxation	7,520	8,156	7.8% ▼	31,607	22,399	41.1% ▲
Earnings Per Share	3.58	3.88	7.8% ▼	15.05	10.67	41.1% ▲
Dividend	0.00	0.00		2.75	1.75	
Bonus	-	-		0.00	0.00	
Gross Margin	43.8%	41.3%	2.5% ▲	36.6%	31.1%	5.5% ▲
SG&A Expenses to Sales	-14.2%	-9.2%	5.0% ▲	-10.1%	-8.0%	2.1% ▲
Other Income to Sales	5.5%	3.5%	1.9% ▲	3.7%	2.7%	1.0% ▲
Ex. Gain / (Loss) to Sales	-14.2%	-9.2%	5.0% ▲	-10.1%	-8.0%	2.1% ▲
Effective Taxation	-38.6%	-48.9%	10.3% ▼	-42.9%	-53.1%	10.1% ▼
Net Margin	17.5%	12.5%	5.0% ▲	13.6%	9.6%	4.0% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

